

ZEUS

82 King Street
Manchester
M2 4WQ

+44 (0) 161 831 1512
zeuscapital.co.uk

Strictly Private and Confidential

The Directors
Xpediator plc
700 Avenue West
Skyline 120
Great Notley
Braintree
Essex
CM77 7AA

3 May 2023

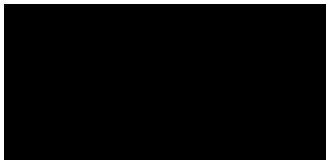
Dear Sir/Madam,

Recommended cash offer for the entire issued and to be issued share capital of Xpediator plc (the “Company”) by DLM Bidco Limited, a newly incorporated entity to be indirectly owned by (i) funds advised by BaltCap AS, (ii) Cogels Investments Ltd and (iii) Nuoma IR Kapitalas UAB (the “Transaction”)

We refer to the scheme document to be published by Xpediator plc on or around the date hereof in connection with the Transaction (the “Scheme Document”).

We hereby confirm that we have given and not withdrawn our consent to the inclusion of the references to Zeus Capital Limited's name in the form and context in which they are included in the Scheme Document.

Yours faithfully,



David Foreman
Director, Investment Banking
Zeus Capital Limited